

# Brian J. Allsop

## Financial Advisor

Brian J. Allsop has enjoyed a distinguished career as a financial professional. A graduate of UMass Dartmouth with a bachelor's degree in finance, he began working in 1989 as a life underwriter and financial advisor, then as a personal and corporate financial planner, and is now a financial advisor with Osaic Institutions, Inc., located at Bank of Canton.

As a Retirement Income Certified Professional (RICP®), Brian currently specializes in pre- and post-retirement planning for a clientele consisting of small business owners, successful professionals, and retired individuals. His primary objective is to work with his clients on increasing income, reducing taxes, and maximizing overall returns.

Brian holds Series 6, 7, 63, 66 and 24 securities registrations as well as Life and Health Insurance licenses. He has conducted seminars for physicians throughout Boston's top hospitals regarding investments and necessary insurance coverage.

Brian lives in North Easton with his wife, LeeAnn, and their three children, Alexandra, Nicholas and Michael.

**Contact Brian today at 781-737-1918  
to have a conversation about your  
investment and insurance options.**



*"Most rewarding to us are the 'success stories' where we help clients live more enjoyable lives. I've worked with new clients who have saved diligently for years, but never had a strategy - they just knew they were supposed to save. They didn't know how much of it they could spend, and when they could start to spend it. Once we help them understand their long-term financial needs and capabilities, it can allow them to live more comfortably and confidently."*

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